

Issuance date of the Notes
Number of Notes

Fourth tranche - 0,25 M
October 2024
110

Fifth tranche - 1,6 M
October / November / December 2024
697

Fifth tranche - 0,4 M
Feb / March / May 2025
180

Conversion of Notes

Date	Number of Notes converted	Shares issued
17/10/2024	40	607 755
18/10/2024	14	212 715
21/10/2024	16	243 103
22/10/2024	14	213 703
23/10/2024	4	61 414
24/10/2024	8	125 913
25/10/2024	8	129 238
28/10/2024	6	98 255

Date	Number of Notes converted	Shares issued
29/10/2024	12	196 509
31/10/2024	12	202 300
05/11/2024	32	581 566
06/11/2024	6	112 863
07/11/2024	8	159 249
08/11/2024	5	108 207
11/11/2024	4	86 566
13/11/2024	8	179 784
14/11/2024	8	191 214
15/11/2024	8	203 999
18/11/2024	7	184 951
19/11/2024	44	1 162 546
20/11/2024	40	1 056 860
21/11/2024	26	686 959
22/11/2024	12	345 126
25/11/2024	12	345 126
26/11/2024	8	234 701
27/11/2024	4	122 542
28/11/2024	8	261 199
29/11/2024	66	2 154 893
02/12/2024	40	1 305 996
03/12/2024	70	2 285 491
04/12/2024	40	1 305 995
05/12/2024	40	1 305 995
06/12/2024	30	979 496
10/12/2024	12	391 799
11/12/2024	40	1 305 995
13/12/2024	40	1 305 995
31/01/2025	40	1 229 711
03/02/2025	15	461 142

Date	Number of Notes converted	Shares issued
07/02/2025	20	614 855
07/02/2025	12	368 913
10/02/2025	20	614 855
10/02/2025	38	1 168 225
28/03/2025	40	1 133 081
13/06/2025	50	1 161 333

Notes outstanding
Warrants outstanding
Number of shares issued under the Agreement

0
2 874 604 456
31 262 702 979

Warrants conceded to Spineway

340 113 815

Number of shares outstanding

35 544 391
