

Negma Group Ltd OCABSA Agreement dated 24  
May 2023

Issuance date of the Notes  
Number of Notes

First tranche - 0,5 M of 2M
June 2023 1st 200

Commitment fees 1/1
June 2023 1st 180

First tranche - 0,5 M of 2M
July 2023 24th 200

First tranche - 0,5 M of 2M
August 2023 29th 200

First tranche - 0,5 M of 2M
October - November 2023 279

Conversion of Notes

Date	Number of Notes converted	Shares issued
05/06/2023	8	36 363
07/06/2023	12	54 545
08/06/2023	12	54 545
09/06/2023	12	54 545
12/06/2023	12	54 545
13/06/2023	8	36 363
14/06/2023	12	55 555
15/06/2023	12	55 555
16/06/2023	12	58 823
19/06/2023	8	40 816
20/06/2023	4	20 408
22/06/2023	8	40 816
23/06/2023	8	42 553
28/06/2023	4	22 727
29/06/2023	8	46 511
30/06/2023	8	46 511
03/07/2023	8	46 511
04/07/2023	8	46 511
05/07/2023	8	48 780
06/07/2023	8	48 780
07/07/2023	4	25 000
10/07/2023	4	25 641
11/07/2023	4	25 641
12/07/2023	8	54 054

Date	Number of Notes converted	Shares issued
13/07/2023	8	54 054
17/07/2023	4	28 571
18/07/2023	4	30 303
20/07/2023	4	33 333
23/08/2023	7	116 666
28/08/2023	8	142 857
29/08/2023	9	173 076
17/10/2023	8	400 000
20/10/2023	20	1 785 714
20/10/2023	18	1 607 142
15/01/2024	32	80 000 000
17/01/2024	24	60 000 000
19/01/2024	16	40 000 000
22/01/2024	6	15 000 000
26/01/2024	12	33 333 333

Date	Number of Notes converted	Shares issued
25/07/2023	8	76 923
25/07/2023	8	76 923
26/07/2023	10	96 153
26/07/2023	10	96 153
27/07/2023	12	115 384
28/07/2023	12	115 384
31/07/2023	8	80 000
02/08/2023	4	41 666
03/08/2023	8	83 333
04/08/2023	8	86 956
07/08/2023	4	45 454
08/08/2023	4	45 454
09/08/2023	7	83 333
10/08/2023	6	71 428
11/08/2023	6	71 428
14/08/2023	4	50 000
16/08/2023	8	100 000
16/08/2023	8	100 000
17/08/2023	16	200 000
18/08/2023	20	250 000
21/08/2023	20	263 157
23/08/2023	8	125 000
24/08/2023	1	16 666

Date	Number of Notes converted	Shares issued
30/08/2023	10	208 333
31/08/2023	4	83 333
01/09/2023	12	272 727
04/09/2023	12	300 000
05/09/2023	8	202 020
07/09/2023	4	112 359
08/09/2023	4	121 951
12/09/2023	4	129 870
15/09/2023	4	142 857
18/09/2023	12	428 571
19/09/2023	8	285 714
20/09/2023	8	285 714
21/09/2023	8	294 117
22/09/2023	8	317 460
26/09/2023	4	192 307
27/09/2023	12	576 921
28/09/2023	4	196 078
29/09/2023	4	200 000
03/10/2023	8	400 000
05/10/2023	4	200 000
06/10/2023	8	400 000
10/10/2023	8	400 000
10/10/2023	8	400 000
11/10/2023	12	600 000
13/10/2023	4	200 000
13/10/2023	8	400 000
16/10/2023	10	500 000

Date	Number of Notes converted	Shares issued
24/10/2023	20	1 785 715
25/10/2023	20	1 785 715
27/10/2023	20	2 000 000
30/10/2023	9	937 500
06/11/2023	12	1 304 348
07/11/2023	20	2 173 914
08/11/2023	20	2 173 914
08/11/2023	5	543 479
13/11/2023	13	1 413 043
16/11/2023	20	2 173 913
17/11/2023	20	2 173 913
20/11/2023	20	2 173 913
21/11/2023	20	2 380 952
23/11/2023	20	2 500 000
24/11/2023	20	2 777 777
27/11/2023	8	1 176 470
28/11/2023	12	2 142 857