

Negma Group Ltd OCABSA Agreement dated 24 May 2023

Issuance date of the Notes  
Number of Notes

Second tranche - 1 M of 2M	Second tranche - 1 M	Third tranche - 2 M	Fourth tranche - 1 M	Fourth tranche - 0,75 M
Nov-Dec 2023 352	January/ February 2024 528	March -April - May 2024 880	June/July 2024 440	August / Sept./ Oct 2024 330

Conversion of Notes

Date	Number of Notes converted	Shares issued	Date	Number of Notes converted	Shares issued	Date	Number of Notes converted	Shares issued	Date	Number of Notes converted	Shares issued	Date	Number of Notes converted	Shares issued
28/11/2023	8	1 428 571	29/01/2024	20	52 631 580	08/03/2024	20	36 901	18/06/2024	20	83 147	30/08/2024	10	53 078
30/11/2023	8	1 818 181	02/02/2024	20	52 631 580	11/03/2024	20	36 901	21/06/2024	20	81 537	02/09/2024	20	106 155
04/12/2023	10	2 500 000	05/02/2024	20	52 631 580	12/03/2024	20	36 901	25/06/2024	16	59 488	04/09/2024	10	53 477
05/12/2023	20	5 000 000	06/02/2024	20	52 631 580	13/03/2024	32	59 042	26/06/2024	16	59 488	05/09/2024	20	117 272
06/12/2023	20	5 000 000	07/02/2024	20	52 631 580	15/03/2024	18	33 211	27/06/2024	12	46 101	06/09/2024	10	59 646
06/12/2023	10	2 500 000	08/02/2024	76	200 000 000	18/03/2024	40	73 802	01/07/2024	12	50 535	09/09/2024	10	59 646
06/12/2023	20	5 000 000	09/02/2024	80	210 526 315	19/03/2024	40	73 802	02/07/2024	8	34 621	10/09/2024	10	60 903
08/12/2023	20	5 555 555	12/02/2024	184	484 210 525	21/03/2024	30	55 352	03/07/2024	6	26 703	12/09/2024	10	67 650
11/12/2023	10	2 777 777	04/03/2024	4	7 381	22/03/2024	110	197 514	05/07/2024	24	107 449	13/09/2024	10	68 728
11/12/2023	10	2 777 777	05/03/2024	8	14 761	25/03/2024	20	33 577	08/07/2024	20	89 540	17/09/2024	16	126 596
14/12/2023	28	9 999 999	05/03/2024	8	14 761	02/04/2024	20	37 528	09/07/2024	20	89 540	20/09/2024	14	122 075
15/12/2023	8	2 857 142	05/03/2024	12	22 141	03/04/2024	20	37 527	10/07/2024	16	71 632	23/09/2024	8	71 245
18/12/2023	8	3 333 332	05/03/2024	20	36 901	05/04/2024	50	98 617	10/07/2024	30	134 310	24/09/2024	12	108 185
19/12/2023	8	4 000 000	06/03/2024	36	66 422	09/04/2024	56	113 361	12/07/2024	30	134 310	25/09/2024	12	108 185
21/12/2023	12	6 000 000				11/04/2024	32	72 666	15/07/2024	20	89 540	26/09/2024	10	93 584
22/12/2023	8	5 000 000				15/04/2024	22	56 187	16/07/2024	20	89 540	27/09/2024	30	307 190
27/12/2023	24	15 000 000				18/04/2024	32	81 727	17/07/2024	20	89 540	30/09/2024	8	83 876
28/12/2023	2	1 666 666				19/04/2024	52	132 806	18/07/2024	20	89 540	01/10/2024	8	94 238
29/12/2023	12	10 000 000				22/04/2024	26	66 461	19/07/2024	20	89 540	02/10/2024	4	48 892
02/01/2024	8	6 666 666				25/04/2024	20	53 597	19/07/2024	20	89 540	03/10/2024	12	155 715
03/01/2024	6	5 000 000				25/04/2024	20	53 597	23/07/2024	8	38 222	04/10/2024	6	77 858
05/01/2024	12	15 000 000				26/04/2024	20	57 465	24/07/2024	8	40 479	07/10/2024	6	80 848
08/01/2024	12	15 000 000				30/04/2024	20	64 962	24/07/2024	8	40 479	08/10/2024	6	84 436
09/01/2024	20	25 000 000				02/05/2024	16	52 897	25/07/2024	12	60 718	09/10/2024	6	86 804
10/01/2024	12	15 000 000				03/05/2024	14	48 856	26/07/2024	8	40 479	10/10/2024	12	182 328
11/01/2024	12	15 000 000				07/05/2024	20	73 365	30/07/2024	8	42 522	11/10/2024	22	334 266
11/01/2024	16	20 000 000				08/05/2024	36	136 845	31/07/2024	18	95 675	14/10/2024	12	182 327
15/01/2024	8	20 000 000				14/05/2024	16	75 566				16/10/2024	16	243 102
						15/05/2024	16	75 566						
						17/05/2024	22	111 788						