

Alpha Blue Ocean OCEANE Agreement dated 9 July 2018

Second tranche of 1m of the additional Commitment

Third tranche of 1,5m of the additional Commitment

Fourth tranche of 1,5m of the additional Commitment

Fifth tranche of 1,5m of the additional Commitment

Issuance date of the Notes with Warrants

January 2nd, 2019

April 15th, 2019

June 03rd, 2019

July 1st, 2019

Number of Notes

100

150

150

150

Number of Warrants

2 500 000

7 500 000

12 500 000

18 750 000

Conversion of Notes

Date	Number of Notes converted	Shares issued
January 04 2019	4	400 000
January 08 2019	5	500 000
January 09 2019	6	600 000
January 10 2019	6	600 000
January 11 2019	4	400 000
January 14 2019	2	200 000
January 15 2019	6	600 000
January 16 2019	12	1 200 000
January 18 2019	20	2 000 000
January 22 2019	35	3 500 000

Date	Number of Notes converted	Shares issued
April 16 2019	25	2 500 000
April 23 2019	20	2 000 000
April 30 2019	5	500 000
April 30 2019	15	1 500 000
May 03 2019	20	2 000 000
May 16 2019	4	571 428
May 20 2019	17	2 428 571
May 23 2019	5	714 285
May 27 2019	10	1 666 666
May 28 2019	5	833 333
May 29 2019	4	666 666
June 03 2019	5	1 000 000
June 06 2019	5	1 000 000
June 07 2019	2	400 000
June 10 2019	2	400 000
June 11 2019	3	600 000
June 12 2019	3	600 000

Date	Number of Notes converted	Shares issued
June 17 2019	5	1 250 000
June 18 2019	4	1 000 000
June 20 2019	5	1 250 000
June 26 2019	5	1 666 666
June 27 2019	18	6 000 000
June 28 2019	10	3 333 333
July 01 2019	7	2 333 332
July 02 2019	10	3 333 333
July 03 2019	9	3 000 000
July 04 2019	6	2 000 000
July 05 2019	10	5 000 000
July 08 2019	30	15 000 000
July 11 2019	20	10 000 000
July 15 2019	11	5 500 000

Date	Number of Notes converted	Shares issued
July 15 2019	9	4 500 000
July 18 2019	44	22 000 000
July 22 2019	10	5 000 000
July 24 2019	30	15 000 000
July 26 2019	10	5 000 000
July 29 2019	5	2 500 000
July 30 2019	5	2 500 000
July 31 2019	15	15 000 000
August 02 2019	20	20 000 000
August 07 2019	2	2 000 000

Exercise of Warrants

Date	Number of Warrants exercised	Shares issued

Date	Number of Warrants exercised	Shares issued

Date	Number of Warrants exercised	Shares issued

Date	Number of Warrants exercised	Shares issued

Alpha Blue Ocean OCEANE Agreement dated 9 July 2018

Sixth tranche of 1,5m of the additional Commitment

Issuance date of the Notes with Warrants

August 2nd 2019

Number of Notes

150

Number of Warrants

37 500 000

Conversion of Notes

Date	Number of Notes converted	Shares issued
August 07 2019	8	8 000 000
August 08 2019	10	10 000 000
August 12 2019	20	20 000 000
August 21 2019	10	10 000 000
September 02 2019	25	25 000 000
September 16 2019	35	35 000 000
September 27 2019	41	41 000 000

Exercise of Warrants

Date	Number of Warrants exercised	Shares issued

Date	Number of Warrants exercised	Shares issued

Date	Number of Warrants exercised	Shares issued

Date	Number of Warrants exercised	Shares issued

Notes outstanding

1

Warrants outstanding

80 916 666

Number of shares issued under the Agreement

344 833 956