

Yorkville ORNANE Agreement dated 28 July 2017

Tranche T1 ORNANE Yorkville	
Issuance date of the Notes with Warrants	December 20, 2017
Number of Notes	100
Number of Warrants	267 379

Date	Number of Notes converted	Shares issued
January 9 2018	10	26 737
January 17 2018	15	40 106
January 23 2018	15	39 787
June 11 2018	10	62 111
July 20 2018	3	25 210
July 24 2018	3	27 522
September 19 2018	22	Redemption by Spineway
September 24 2018	3	44 117
September 27 2018	4	59 701
October 1 2018	5	74 626
October 2 2018	5	74 626
October 11 2018	3	63 829
October 16 2018	2	54 054

Date	Number of Warrants exercised	Shares issued
April 01 2019	129 574	4 846 067

Notes outstanding
Warrants outstanding
Number of shares issued under the Agreement

0
137 805
5 438 493

Note: the exercise ratio for said warrants shall be adjusted as provided in the agreement.

Number of shares outstanding 9 737 123

Alpha Blue Ocean OCEANE Agreement dated 9 July 2018

	First tranche of 1m of the Initial Commitment plus 400k of Commitment Fees equal to 4% of the Total Commitment (1/2)	First tranche of 1m of the Initial Commitment plus 400k of Commitment Fees equal to 4% of the Total Commitment (2/2)	Second tranche of 1m of the Initial Commitment	First tranche of 1m of the additional Commitment
Issuance date of the Notes with Warrants	July 9, 2018	July 9, 2018	September 15, 2018	November 2nd, 2018
Number of Notes	140	140	100	100
Number of Warrants	333 333	333 333	500 000	1 666 666

	Date	Number of Notes converted	Shares issued	Date	Number of Notes converted	Shares issued	Date	Number of Notes converted	Shares issued	Date	Number of Notes converted	Shares issued
Conversion of Notes	July 18th 2018	3	25 000	September 26 2018	2	28 571	October 19 2018	10	333 333	November 20 2018	14	700 000
	August 10 2018	2	20 000	October 02 2018	10	166 666	October 22 2018	6	200 000	November 21 2018	3	150 000
	August 14 2018	2	20 000	October 03 2018	6	100 000	October 23 2018	5	166 666	November 22 2018	3	150 000
	August 17 2018	2	20 000	October 04 2018	5	83 333	October 26 2018	5	250 000	November 23 2018	6	300 000
	August 22 2018	2	22 222	October 05 2018	7	140 000	October 29 2018	3	150 000	November 26 2018	5	250 000
	August 24 2018	2	22 222	October 08 2018	6	120 000	October 31 2018	3	150 000	November 27 2018	6	300 000
	August 28 2018	2	22 222	October 09 2018	5	100 000	November 02 2018	5	250 000	November 28 2018	3	150 000
	August 28 2018	10	111 111	October 10 2018	3	60 000	November 02 2018	7	350 000	November 29 2018	5	250 000
	August 29 2018	13	144 444	October 11 2018	10	250 000	November 05 2018	4	200 000	November 30 2018	10	500 000
	August 30 2018	6	66 666	October 15 2018	2	50 000	November 07 2018	6	300 000	December 03 2018	6	300 000
	September 03 2018	10	111 111	October 15 2018	5	125 000	November 08 2018	2	100 000	December 04 2018	5	250 000
	September 05 2018	4	44 444	October 17 2018	5	166 666	November 09 2018	5	250 000	December 05 2018	13	650 000
	September 11 2018	3	37 500	October 18 2018	4	133 333	November 12 2018	6	300 000	December 06 2018	21	1 050 000
	September 14 2018	3	37 500				November 13 2018	7	350 000			
	September 20 2018	6	75 000				November 14 2018	8	400 000			
							November 15 2018	6	300 000			
							November 19 2018	12	600 000			

	Date	Number of Warrants exercised	Shares issued	Date	Number of Warrants exercised	Shares issued	Date	Number of Warrants exercised	Shares issued	Date	Number of Warrants exercised	Shares issued
Exercise of Warrants												